University of Louisiana at Monroe College of Pharmacy Office of Experiential Education (OEE) Preceptor Instructions for E*Value

E*Value is a comprehensive web-based system designed to help manage pharmacy practice experiences. This new system will be replacing EMS beginning May 23, 2011. Using the E*Value system, preceptors can update affiliate information, view practice experience assignments, verify student assignments, complete student assessment forms, and view student evaluation reports.

Logging in to E*Value

You will receive your temporary Login Name and Password to access E*Value by email. Once you receive this information:

- 1. Log in to the website located at <u>https://www.e-value.net/</u>.
- 2. Type in your temporary login name and password, and then click **"LOG IN"**. (Ignore "Institution Code")



3. If you do not have your login or have forgotten your user name or password, click on **"Forgot Password?"** The following screen will appear:

Forget your E*Value Login or Password? No problem. Type the characters you see in the picture below. This is a security measure.					
n ^r e [/] y					
(letters are not case-sensitive)					
Next, enter in your <i>Institution</i> email address and click Request Login. This email address must be the one we have on record for you. Enter your email address.					
Request Login					
Once you receive the email, click on the URL in the email which will take you to a screen where you can create a new login and/or password. Don't delay, the URL will only be good for 24 hours.					

- a. Type in the characters that appear in the colored box.
- b. Enter your email address that the University has on file for you.
- c. Click "Request Login".
- d. You will receive an email from Client Services that contains a link that includes your login and password. Once you click on the link you will be logged in and directed to the password screen so you can create a new login and/or password. Below is a sample of the email.

Dear E*Value User.

You have requested an automatic login link from E*Value. If you did not make this request change your E*Value password IMMEDIATELY. If you find that you can no longer login, contact your E*Value administrator IMMEDIATELY and have him or her change your password.

The following automatic login link will remain active for one day OR until you change the E*Value account password. Once you are logged into the system, change the password IMMEDIATELY to something you will remember.

In program College of Pharmacy, University of Louisiana Monroe for account Jane TestPreceptor Pharm.D. click HERE to login.

Thank you for using E*Value!

e. The link in the email is active for only 24 hours. If you do not log in and change your password within 24 hours you will need to go back to the login screen and request again.

E*Value Home Screen

When you login to E*Value you will be on the home screen which contains announcements, contact information for the Office of Experiential Education (OEE), practice experience documents, and quick links. At the bottom of the screen, you will see your email, rank (preceptor) and role (preceptor) within our program. Let the OEE know if the email address is not correct because all correspondence will be sent to this address. To update your biographic information, you can click on "Edit" at the bottom of the screen. Here you will also see the number of "Pending Evaluations" that you need to complete. (Ignore "Suspended Evaluations")

Welcome to E*Value Jane TestPreceptor						
*Value is your training management system. You can use E*Value to complete Evaluations, view your Schedules, learn about News & Events, and obtain general information. To begin doing evaluations, click the Pending sub-menu button within the User Menu/Evaluations menu section.						
Welcome to E*Value!	General Information Contact Information					
	E-Value Preceptor Training					
Links	Practice Experiences					
ULM Pharmacy Links	Advanced Pharmacy Practice Experiences (APPE)					
ULM College of Pharmacy Home Page ULM COP Office of Experiential Education	 Preceptor Manual 2011-2012 (New) 2011 - 2012 APPE Calendar (New) 					
Other Links	Introductory Pharmacy Practice Experiences (IPPE)					
LA State Board of Pharmacy	Preceptor Manual 2011-2012 (New)					
	IPPE Community Manual (New) IPPE Institutional Manual (New)					

Your Information:	You Have:
E*Value has the following information recorded about you. If any of this information is incorrect or missing, please contact your E*Value administrator, Connie Smith at <u>csmith@ulm.edu</u> .	• 0 Suspended Evaluation(s)
• <i>Email</i> : csmith@ulm.edu	• 0 Pending Evaluation(s)
Rank: Preceptor	
Role: Preceptor	
If this or any other biographic information is incorrect	or missing, please use the "Edit" option below to update.
Your Name is: Jane TestPreceptor Pharm.D. Your email address is: csmith@ulm.edu	

Changing your Login Name/Password

Change your temporary login name and password to something easier for you to remember.

- 1. Click **"Password Change"** under the **"Home"** section.
- 2. In order to change your login name, type in your **"New Login"** in the first box and then retype in the **"Confirm Login"** blank. Click **"Update Login"**.
- 3. In order to change your password, type in your **"New Password"** in the first box and then retype in the **"Confirm Password"** blank. Click **"Update Password"**.

Edit

You must change the Login Name and Password separately, and click **"Update"** after each change. Passwords should be between 6 and 10 digits, must contain both numbers and letters, and are not case sensitive.

Update Password

<u>Calendar</u>

Under **Home -> Calendar**, you will have access to a personal calendar as well as a program calendar that can be used to view assigned schedules as well as to organize personal events. Under **"My Calendar"** you can see your assigned course schedules. You can customize the calendar by adding additional events or editing/removing events. The calendar can be printed or exported to Excel.

HOME Calendar Password Change + Help VISER MENU III REPORTS LOG OUT	University o Calendar fo	f Louisiana r Print My Calendar Expo t October	Monroe - Co rt To Excel Add Event Edit Septe	Villege of Pha VRemove Event My Calend	Irmacy ar Program Calendar Set	up Google Calendar Sync Date: 09/16/2011 mile Re Show Personal Events Show Conferences	tresh)
	SUN	MON	TUE	WED	THU 1	Show Sites Show Shift Times FRI 2	SAT 3
	4 11	<u>5</u> <u>12</u>	<u>6</u> <u>13</u>	Z 14	<u>8</u> <u>15</u>	<u>9</u> <u>16</u>	10 17
	1 <u>8</u> 25	19 28 APPE Acute Care Oncology LSU Medical Center Streveport	20 27 APPE Acute Care Oncology LSU Medical Center Shreveport	21 28 APPE Acute Care Oncology LSU Medical Center Shreveport	22 29 APPE Acute Care Oncology LSU Medical Center Shreveport	23 30 APPE Acute Care Oncology LSU Medical Center Streveport	24

Under **"Program Calendar"** you will find upcoming events, conferences, and deadlines that pertain to both preceptors and students.



Evaluations

Preceptors use the online E*Value system to evaluate and grade students' competencies and professionalism. In addition, students use E*Value to document their evaluation of the preceptor, site, and course. Using E*Value promotes consistency and reliability of assessments among users.

As a preceptor, you will need to complete an assessment in E*Value of your student's performance at the mid-point and final date of the practice experience. Midpoint evaluation will not factor into the grade but is used to provide feedback to student.

Steps for completing student evaluations:

1. Click **User Menu -> Evaluations -> Pending** to see a list of evaluations assigned to you.

HOME	Evalua	tions	6				
+ PxDx	Course/Rot	ation: AP	PE Acute Care Emergency Medicine	Site: ULI	M College of	Pharmacy	
	Period:	TE	ST	Time Frame: 04/	01/2011 throu	ugh 05/13/20	11
📙 LOG OUT	Edit/Status	Suspend	Evaluation Type(s)	Subject	Request Date	View Image	View Printable Evaluation
	Edit Evaluation	Suspend	Preceptor Evaluation of Student - Clinical - Final	Beth TeststudentP4	05/19/2011	Not available	View/Print
	Edit Evaluation	Suspend	Preceptor Evaluation of Student - Clinical - Mid	Beth TeststudentP4	05/19/2011	Not available	View/Print

2. Click **"Edit Evaluation"** to complete the *Preceptor Evaluation of Student- Mid or Preceptor Evaluation of Student- Final.* Sample evaluation below:

HOME	w / Hide	Course/Rotatio	n: APPE	Acute Care	Emergency Medic	ine		Subject:	Beth TeststudentP4, P4									
Completed + PxDx III REPORTS LOG OUT	▲ Shot	Site: Period: Time Period: Request Date: Evaluation Typ Evaluator: Evaluator Participation E	ULM College of Pharmacy TEST 04/01/2011 - 05/13/2011 : 05/19/2011 : 05/19/2011 : Preceptor Evaluation of Student - Clinical - Mid Jane TestPreceptor Pates: 04/01/2011 - 05/13/2011		ULM College of Pharmacy Subject Participation Dates: 04/01/200 Period: 04/01/2011 - 05/13/2011 st Date: 05/19/2011 tion Type: Preceptor Evaluation of Student - Clinical - Mid ttor: Jane TestPreceptor ttor Dates: 04/01/2011 - 05/13/2011		: ULM College of Pharmacy lod: TEST e Period: 04/01/2011 - 05/13/2011 uest Date: 05/19/2011 luation Type: Preceptor Evaluation of Student - Clinical - Mid luator: Jane TestPreceptor luator ticloation Dates: 04/01/2011 - 05/13/2011		Ite: ULM College of Pharmacy Subject Priod: TEST Particip Ime Period: 04/01/2011 - 05/13/2011 equest Date: 05/19/2011 valuation Type: Preceptor Evaluation of Student - Clinical - Mid valuator: Jane TestPreceptor valuator articlaring Dates: 04/01/2011 - 05/13/2011		College of Pharmacy r 11/2011 - 05/13/2011 19/2011 Septor Evaluation of Student - Clinical - Mid a TestPreceptor D1/2011 - 05/13/2011		M College of Pharmacy ST /01/2011 - 05/13/2011 /19/2011 eceptor Evaluation of Student - Clinical - Mid ne TestPreceptor /01/2011 - 05/13/2011		Subject Participation Dates: 04/01/2011 - 05/13/2011			
					Do	you want to use au ick this link to mark	uto-scrolling on this evaluation k this evaluation as not appli	on? OYes No										
			1			2	3		4	N/A								
		Ð	Below		Meets Expectations		Exceeds	,	Superior Performance	Not Applicable								
		Inadequate lev clinical know	vel of basic scie ledge for an entr practitioner	ence and ry-level	Acceptable level o clinical knowledge pract	f basic science and e for an entry-level titioner	Advanced level of basic s clinical knowledge for an practitioner	science and entry-level	Outstanding level of basic science and clinical knowledge for an entry-level practitioner	Student is not evaluable in this area								
		An average grade <u>Clinical Kn</u> Examples: • Describe • Demons • Demons	e of less than 2 owledge (; es pathophysiok trates a working trates working k	in any section 25 perce ogy, clinical p g knowledge of knowledge of	n will result in a failing n() (Question 1 of (resentation and appr of drug classes, mec non-drug therapies a	g grade for the entire 6 - Mandatory) ropriate therapies for chanism of action, co and alternative therap	rotation each patient problem. mmon adverse effects, drug-dr pies.	ug interactions, dr	ug-disease interactions and monitoring par	rameters.								
		N/A	1	2	3	4												
		0	0	0	0	0												

- 3. At the top of the evaluation, you are given the option of whether or not to auto-scroll through the evaluation. Auto-scrolling will advance you to the next item in the evaluation once you have chosen a response.
- 4. Mandatory questions are indicated to the right of the question. The evaluation cannot be submitted until all mandatory questions have been answered.
- 5. Preceptors should rate the student on each of the items in the evaluation using the rubric associated with each item.

- 6. After evaluation has been edited, you can **"Save For Later"** (if you intend to edit further) or **"Submit"** (if evaluation is complete). Once submitted, evaluations may no longer be edited.
- 7. You can view completed evaluations by clicking on **User Menu -> Evaluations ->Completed**.
- 8. Computer generated emails will be sent to you periodically to inform you of evaluations that need to be completed. A sample email is below:

Dear Jane TestPreceptor,

This is an automated notice informing you that you have been scheduled to do evaluations for the activity APPE Acute Care Emergency Medicine. This reminder may be received prior to the activity's completion, and is intended to facilitate your evaluation and feedback process. The information you provide through evaluations is considered highly valuable to the program. Your participation is greatly appreciated.

You may complete your evaluations by logging in to the E*Value Evaluation System at the following Web site. If the URL wraps due to your email client, you will need to copy both parts to your Web browser before continuing:

https://www.e-value.net/m.cfm?a=2B45EF6D91C03085555CC38721CEBB12

If you have forgotten your login or password go to the login screen (https://www.e-value.net). You can obtain your E*Value login name and password from the E*Value web-site by clicking on the "Forget Password?" link in the top right portion of the screen and follow the instructions using the email address to which this notice was sent.

Approving Student Assignments in PxDx

Under **User Menu -> PxDx -> PxDx signoff**, you will approve student assignments. When you click on **"PxDx signoff"** you will see the Checklist Summary page. Here you can search items that you need to approve by date range, student, or type of assignment.

HOME USER MENU + Evaluations + PxDx PxDx Signoff	Checklist	Summary review a summary of users' Assignment Checklist. A link will be provided to allow you to signment Checklist.
III REPORTS	2	
🔒 LOG OUT	Start Date:	04/16/2011
	End Date:	05/16/2011
	Site:	(All Sites)
	Checklist Group:	(Select a Checklist Group)
	Checklist:	(All Checklist) Adverse Drug Reporting-APPE Adverse Drug Reporting-INST Antibiotic Call-back Program Antibiotic Culture
	Rank:	[All Ranks]
	Search:	Search
	Users:	(All Users)
	Status:	(All Statuses)
	Sort List By:	Supervisor Name, Date Ascending, User Name
	Available Fields:	Selected Fields:
	Notes	Add> < Remove

If you want to see everything that needs your approval, for *Checklist Group* and *Checklist* choose "All Checklist" then click "Next" at the bottom of the page.

HOME USER MENU + Evaluations + PxDx PxDx Signoff II REPORTS LOG OUT	Show / Hide A	Print This Page Checklist S Time Period: 04/16/2011 Time Period Type: Due Report Date: 05/16/2011	umma 1 to 05/16/20 Date 1	ry 11	2010/05/0010/1			Bac	ck)	•
		Name	PxDx ID	Course/Rotation Name/Site	Procedure Date	Confirm All	Reject All	Hold All	Status	
		TeststudentP4, Beth	14449611	APPE Acute Care Adult Medicine - Baton Rouge General Medical Center - Mid City	05/05/2011	O Confirm	O Reject	O Hold		
		Diag: Case/Disease State	Presentations	Role: Student		O Confirmed	O Rejected	Hold		
		TeststudentP4, Beth	14449634	APPE Institutional - Abbeville General Hospital	05/05/2011	O Confirm	O Reject	O Hold		
		Diag: Adverse Drug Repor	ting-INST	Role: Student		O Confirmed	O Rejected) Hold		
	(Save Changes								

Here you can confirm, reject, or hold approval of assignments. You can click on the assignment to view more information. Computer generated emails will be sent to you periodically to inform you of assignments that need to be approved. A sample email is below:

Dear Jane TestPreceptor,

The Student(s) below have indicated that you supervised his/her role in the Checklist summarized in the log below. These entries have been logged or have been edited and therefore require that you certify the accuracy of the entry.

Please review the status and details of these interactions, including the course/rotation, date and Student role below. **Also note the status of the Checklist in the right most column.**

- If the status of the entry is CONFIRMED and you AGREE with the details, no further action is required.
- If the status of the entry is CONFIRMED and you DISAGREE with the details, or were not the

supervisor, please **click on the link below** to log in to E*Value and reject the log using the PxDx

Signoff tool (User Menu | PxDx | PxDx Signoff).

• If the status of the entry is PENDING, please **click on the link below** to log in to E*Value to either

Confirm or Reject the interaction using the PxDx Signoff tool (User Menu | PxDx | PxDx Signoff). https://www.e-value.net/m.cfm?a=8FEF1EDF223E7C0C9008EF2E5C914724

Student	Record ID	Supervisor	Course/Rotation/Location	Date	
TeststudentP4, Beth	identP4, 14449611 Jane TestPreceptor		APPE Acute Care Adult Medicine - Baton Rouge General Medical Center - Mid City	05/05/2011	
Diag: Case/Disease St	ate Presentatio	ons	Role: Student	Status: Pending	
TeststudentP4, 14449634 Beth		Jane TestPreceptor	APPE Institutional - Abbeville General Hospital	05/05/2011	
Diag: Adverse Drug Re	eporting-INST		Role: Student	Status: Pending	

Viewing Preceptor/Site/Course Evaluations Completed by Students

Student evaluations of preceptor, site, and course are available under **Reports** -> **Performance** -> **Preceptor Performance**. These evaluations are only available in June for the previous practice experience year. You will be notified by the OEE when available.

- 1. Enter a *start date* and *end date* that spans over the period you would like to view.
- 2. For *Evaluation Type* choose "Student Evaluation of Preceptor".
- 3. For *Site* choose your practice site.
- 4. Use defaults for all other settings.
- 5. Click **"Next"** to generate your report.
- 6. To generate a report of all comments provided by students go to **Reports -> Performance -** > **Preceptor Comments** and follow steps 1 5.

HOME USER MENU + Evaluations + PxDx	Use this report to r review performanc Choose a time peri	eview a performance summary of yourself. You car e over time. od of interest, one or all activities, and one or all si	n also tes.
+ Coursework	Filter Template:	{Select a Template}	
+ Porformance	Start Date:	02/15/2011 End Date: 05/15/2011	Date Type Key: Request Date: When the evaluation was assigned
Preceptor Performance	Date Type:	Request Date	Completed Date: When the evaluation was assigned.
Preceptor Comments			Time Frame Start Date: When the activity started. Time Frame End Date: When the activity ended.
+ Schedules	Site Group:	{All Site Groups}	More Information
🗎 LOG OUT	Site Filter:	{Active Sites} Filter	
	Site:	TestSite	
	Course/Rotation Group:	{All Course/Rotation Groups}	
	Course/Rotation Filter:	(All Course/Rotation) Filter	
	Course/Rotation:	(All Course/Rotation)	
	Evaluation Type:	Student Evaluation of Preceptor	
	Question Group:	{All Groups}	
	Question:	{All Questions}	
	People Groups:	{All Groups}	
	Last Name Filter:	Filter/Refresh	
	Preceptors:	No Users Found	
	Format Option:	HTML	
	Save Template No Use	ers Found	

Viewing Student Schedules

Under **Reports -> Schedules -> Rosters**, preceptors are able to view assigned practice experiences.

- 1. Enter a *start date* and *end date* that spans over the period you would like to view.
- 2. For *Curriculum* you may leave at the default of "All Curricula" to see all assignments or customize to view certain types of experiences.
- 3. Under *Format Option* you may leave at default of HTML or change to MS Excel or PDF.

HOME USER MENU III REPORTS + Miscellaneous	Roster Schedule Report
+ Schedules	Filter Template: (Select a Template)
User/Site Schedules	Start Date: 05/16/2011 End Date: 05/16/2012
LOG OUT	Show Participation Dates: O No Yes O Shifts Chronologically Shifts By User Participation Dates Only
	Format Option:
	Save Template (Next>)

4. Click **"Next"** to generate your report.



- 5. Clicking on the students name will give you more information about the student.
- 6. This same information may be obtained in other report layouts by going to **Schedules** -> **User/Site Schedules**. Choose the layout you would like under *Report Type*.

Need Assistance

If you need further assistance please contact:

Connie Smith, Pharm.D. Director of Experiential Education Phone: 318-342-3271 Email: <u>csmith@ulm.edu</u>

-or-

Laurel Andrews, Pharm.D. Coordinator of Introductory Practice Experience Phone: 318-342-1721 Email: <u>landrews@ulm.edu</u>